



DATED \_\_\_\_\_ 20

PARTIES

ALLTRUST SIPP LIMITED (1)

..... (2)

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**SUPPLEMENTAL DEED**

for the alltrust SIPP

**BETWEEN:**

- (1) **ALLTRUST SIPP LIMITED** (Company number 5398985) whose registered office is at Fountain House, Fountain Lane, Cardiff CF3 0FB (the "**Trustee**"); and
- (2) \_\_\_\_\_ of \_\_\_\_\_ (the "**Member**").

**WHEREAS:**

- (A) This deed (the "**Supplemental Deed**") is supplemental to the establishing trust deed dated 17 June 2005 (the "**Trust Deed**") and the rules annexed thereto (the "**Rules**") and made between Butterfield Bank (UK) Limited (1) and the Trustee (2) whereby the Alltrust SIPP (the "**Scheme**") was established.
- (B) The Trustee is the sole corporate trustee of the Scheme.
- (C) Alltrust Services Limited has become the Provider of the Scheme.
- (D) The Member is eligible to and wishes to become a Member of the Scheme in accordance with its provisions as set out in the Trust Deed and Rules and the provisions of this Supplemental Deed which forms part of the Trust Deed.

**NOW THIS DEED WITNESSES** as follows:

**1** **Definitions**

Defined terms used in this Supplemental Deed shall have the same meaning as in the Trust Deed and Rules except where the context otherwise requires or the provisions of this Supplemental Deed expressly provide to the contrary.

**2** **Admission to Scheme membership**

- 2.1 The Member is hereby admitted to membership of the Scheme and shall become a Member with effect from the date of this Supplemental Deed.

2.2 The Member agrees to be bound by the provisions of the Trust Deed and the Rules and this Supplemental Deed and hereby confirms that he has received a copy of the Trust Deed and Rules and he agrees to the payment of or deduction of such costs fees and expenses as may be made in accordance with the Trust Deed and the Rules.

2.3 The Member acknowledges that the Trust Deed and Rules may be changed from time to time without the Member's consent and that the changes shall be binding on the Member.

### **3 Establishment of Member's Plan**

In accordance with clause 1.1 of the Trust Deed and subject to any requirements of the Revenue the Alltrust SIPP (the "**Member's Plan**") is hereby established and the Trustee shall hold the Member's Fund identified as Account No(s) [ ] under irrevocable trust for the sole purposes of providing annuities, income withdrawals and lump sums in accordance with the provisions of the Scheme and the Scheme shall be administered as Required by the Rules.

### **4 Prohibition on withdrawals**

The Member hereby acknowledges and confirms that he has no entitlement to and consequently cannot and shall not require the withdrawal of assets from the Scheme or his Member's Fund or income from any assets of the Scheme or his Member's Fund to be paid to him otherwise than for the payment of benefits under the Scheme in accordance with the provisions of the Scheme from time to time.

### **5 Provision of Member information**

The Member hereby confirms that he will complete such application forms and provide the Trustee or Administrator with any information which they may reasonably require for the purposes or administration of the Scheme.

**IN WITNESS WHEREOF** the Trustee and the Member have signed as a deed on the day and year first before written

**EXECUTED AS A DEED BY  
ALLTRUST SIPP LIMITED**

Acting by \_\_\_\_\_, a Director

\_\_\_\_\_  
Signature

**IN THE PRESENCE OF:**

Name .....

\_\_\_\_\_  
Signature

Address

.....  
.....

Occupation .....

**SIGNED AS A DEED AND DELIVERED BY**

.....  
Member

in the presence of:

**Witness**

Signature .....

Name .....

Address .....

.....

Authorised and Regulated by the Financial Conduct Authority for SIPP business

 **alltrust** is a registered trademark of Alltrust Services Limited. Registration Number 5365396.  
Registered Office: Fountain House, Fountain Lane, St Mellons, CARDIFF CF3 0FB